

**CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS**

Advice Letter Cover Sheet

Utility Name: San Jose Water Company

Date Mailed to Service List: 9/29/17

District: N/A

CPUC Utility #: U-168-W

Protest Deadline (20th Day): 10/19/17

Advice Letter #: 512

Review Deadline (30th Day): 10/29/17

Tier ☐ 1 ☒ 2 ☐ 3 ☐ Compliance

Requested Effective Date: 10/29/2017

Authorization

Rate Impact: N/A

Description: Request authorization to re-implement
2013 GRC Interim Rate Tru-Up Surcharge
which expired with significant
undercollections remaining.

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: John Tang

Utility Contact: Ann Lindahl

Phone: 408-279-7933

Phone: 408-279-7979

Email: john.tang@sjwater.com

Email: ann.lindahl@sjwater.com

DWA Contact: Tariff Unit

Phone: (415) 703-1133

Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

DATE

STAFF

COMMENTS

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

☐ APPROVED

☐ WITHDRAWN

☐ REJECTED

Signature: _____

Comments: _____

Date: _____



110 W. Taylor Street
San Jose, CA 95110-2131

September 29, 2017

California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Advice Letter No. 512

The San Jose Water Company (U-168-W) (SJWC) hereby transmits for filing the following changes in tariff schedules applicable to its service area and which are attached hereto:

<u>Cal. P.U.C Sheet No.</u>	<u>Title of Sheet</u>	<u>Cancelling Cal. P.U.C. Sheet No.</u>
1859-W	Schedule No. 1 General Metered Service (Continued)	1841-W
1860-W	Schedule No. 1B General Metered Service with Automatic Fire Sprinkler System (Continued)	1842-W
1861-W	Schedule No. 1C General Metered Service Mountain District (Continued)	1789-W
1862-W	Schedule RW Raw Water Metered Service (Continued)	1846-W
1863-W	Table of Contents	1858-W

These tariffs are submitted pursuant to General Orders (GO) No. 96-B Water Industry Rules 7.3.1(3) and pursuant to the authority established by the California Public Utilities Commission (Commission) Decision (D.) 14-08-006 dated August 15, 2014. This advice letter is designated as a Tier II Advice Letter.

With this advice letter SJWC requests authorization to re-implement the 2013 General Rate Case Interim Rate True-up Surcharge. SJWC requests that the surcharge reimplementation become effective on October 29, 2017.

The present rates for SJWC became effective July 1, 2017, by Advice Letter No. (AL) 509A. Currently SJWC has AL No. 511 pending before the Commission.

Background

SJWC filed Application (A.) 12-01-003 on January 3, 2012. The Application sought, amongst other items, CPUC authorization to increase rates for the Test Year 2013 and Escalation Years 2014 and 2015. On September 26, 2012, SJWC filed the Motion of San Jose Water Company for Interim Rate Relief. On October 24, 2012, the assigned Administrative Law Judge (ALJ) issued a Ruling Granting Interim Rates. This Ruling authorized SJWC to file a tariff implementing interim rates and to establish a Memorandum Account to track the difference between the interim rates and the final rates adopted in A.12-01-003. SJWC received CPUC approval of the submitted AL 446A implementing the interim rates and establishing the Memorandum Account effective January 1, 2013.

On August 14, 2014, the Commission issued D.14-08-006 authorizing rate increases for the years outlined above. This Decision was issued more than 19 months after the interim rates and the Test Year went into effect. Due to this delay increases were staggered to bring rates to a level consistent with present day levels. This staggered rate implementation was executed in conformance with the procedures outlined in D.14-08-006, as well as in the Revised Rate Case Plan (RRCP) adopted in D.04-06-018 and in the Commission's Standard Practice U-27-W.

On August 15, 2014, SJWC filed AL 463 (and subsequently supplemental AL 463A) to implement the 2013 rate increase, and to revise existing purchased water and groundwater extraction charges to reflect changes to source of supply mix and forecasted sales as adopted in D.14-08-006. These rates became effective pending disposition on August 15, 2014. Concurrent with the filing of AL 463 SJWC filed AL 464 (and subsequently supplemental AL 464A) to implement authorized rates for Escalation Year 2014. In accordance with D.14-08-006, SJWC requested that the 2014 rates become effective after 45 days, on September 29, 2014, as required by the RRCP.

On September 15, 2014, SJWC filed AL 465B in combination with AL 465 and AL 465A, seeking to recover and refund the balances in SJWC's 2013 GRC Interim Rates Memorandum Account. The balances included:

- the recovery of \$46,697,399 of uncollected revenue tracked in the Base Interim True-Up over a 3-year period via a \$0.2888 per 100 cubic feet surcharge applied to all customer usage;
- the refund of \$39,177 of over collected revenue tracked in the Schedule 1C Elevation Surcharge True-Up to non-mutual Schedule 1C customers via a one-time refund of \$105.03 to each non-mutual customer; and,
- the refund \$202,091 of over collected revenue tracked in the Schedule 1C Mutuals Revenue True-Up to Schedule 1C mutual water companies.

In compliance with D.14-08-006, Ordering Paragraph 2, SJWC prepared all recoveries and refunds of under-collected and over-collected revenues in compliance with Standard Practice U-27-W.¹ All under and over collections were tracked in SJWC's 2013 Interim Rates True-Up Memorandum Account over the true-up period of January 1, 2013 to August 14, 2014. The Commission approved AL 465B on September 26, 2014, and the tariffs became effective on September 29, 2014.

In accordance with AL 465B, SJWC refunded the over collected revenue in Schedule 1C to both mutual and non-mutual water companies as described above and implemented the approved surcharge to recover the \$46,697,399 of uncollected revenue tracked in the Base Interim True-Up beginning on September 29, 2014. The surcharge was collected for a period of 36 months and was expired on September 29, 2017, in accordance with AL 465B. At the time of expiration, there is a remaining under-collected balance of \$11,474,350 (ATTACHMENT A). This under-collection is due primarily to actual sales being substantially lower than the Commission-authorized sales estimate used to calculate the surcharge amount.

Therefore, with this Advice Letter, SJWC seeks to reinstate the \$0.2888 per 100 cubic feet surcharge to recover the remaining \$11,474,350 balance from the 2013 Interim Rates True-Up Memorandum Account. Further delay in the amortization would create additional intergenerational inequity brought about by new customers paying for a customer benefit resulting from the Commission's delay in authorizing rates for SJWC from January 1, 2013, through August 14, 2014. SJWC recommends maintaining the surcharges at \$0.2888 per 100 cubic feet (ccf) to avoid customer confusion that would be caused by fluctuating surcharge levels.

¹ D.14-08-006, Ordering Paragraph #2: "San Jose Water Company (SJWC) is authorized to file by Tier 1 Advice Letter for a surcharge to true-up the difference between interim rates and adopted rates. The surcharge must comply with Standard Practice U-27-W. The Tariff implementing the surcharge may be included in the filing authorized in Ordering Paragraph 2 or filed after SJWC calculated the revenue difference between interim rates and adopted rates. As the effective date of this order is after the beginning of the 2014 escalation year, the surcharge shall include differences between interim rates and adopted rates through the 2014 escalation year up to the effective date of this order."

SJWC estimates that, with an effective date of October 29, 2017, the under-collected balance would be recovered within 12 to 18 months. SJWC's billing system allows the company to monitor the account balance and terminate the surcharges when the balance has been collected. At such time, we will inform the Water Division via a Tier 1 Advice Letter filing to revise the tariff sheets and to remove the surcharge.

Current Rates and Average Bill Comparison

Current rates became effective July 1, 2017, via AL 509A.

As discussed above, SJWC proposes to reinstate the \$0.2888 per ccf surcharge authorized in D.14-08-006. There is no change to the customers' bills as this is a reimplementation of a recently terminated surcharge.

Protests and Responses

Anyone may respond to or protest this advice letter. A response does not oppose the filing but presents information that may prove useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds may include the following:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission).

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102
water_division@cpuc.ca.gov

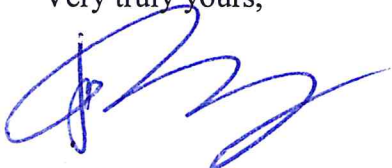
On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to us, addressed to:

Regulatory Affairs
San Jose Water Company
110 West Taylor Street
San Jose, California 95110
Fax 408.279.7934
regulatoryaffairs@sjwater.com

The advice letter process does not provide for any responses, protests or comments, except for the utility's reply, after the 20-day comment period. Public notice is not required per GO 96B, Water Industry Rule 7.3.1, and since notice was completed at the time of SJWC's General Rate Case proceeding A.12-01-003. In compliance with Paragraph 4.3 of General Order 96-B, a copy of this advice letter has been mailed to all interested and affected parties as detailed in ATTACHMENT C.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'John B. Tang', with a stylized flourish at the end.

JOHN B. TANG, P.E.
Vice President of Regulatory Affairs
& Government Relations

Enclosures

Index of Workpapers

Attachment A	2013 Interim Rates True-Up Memorandum Account Undercollection Recovery Worksheet
Attachment B	Advice Letter 465B
Attachment C	Service List

ATTACHMENT A

**2013 INTERIM RATES TRUE-UP
MEMORANDUM ACCOUNT
UNDERCOLLECTION RECOVERY WORKSHEET**

Remaining Total Amount	(\$11,474,350)
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ATTACHMENT B

ADVICE LETTER 465B

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE

SAN FRANCISCO, CA 94102-3298



September 26, 2014

Wes Owens
Manager, Regulatory Affairs
San Jose Water Company
110 West Taylor Street
San Jose, CA 95196

Dear Mr. Owens,

The Commission has approved San Jose Water Company's Advice Letter No. 465-B, (Supplement to Advice Letter No. 465-A and Advice Letter No. 465), filed on September 15, 2014, to implement surcharges and surcredits to recover and refund the balances in the 2013 General Rate Case Interim Rates Memorandum Account that was submitted in accordance with D.14-08-006.

Enclosed are copies of the following revised tariff sheets for the utility's files:

<u>P.U.C. Sheet No.</u>	<u>Title of Sheet</u>
1631-W	Schedule No. 1, General Metered Service, Continued
1632-W	Schedule No. 1B, General Metered Service with Automatic Fire Sprinkler System, Continued
1633-W	Schedule No. 1C, General Metered Service, Mountain District, Continued
1634-W	Schedule No. RW, Raw Water Service, Continued
1635-W	Table of Contents

Please contact Tayeb Mogri at (415) 703-2146 if you have any questions.

Thank you,

A handwritten signature in black ink, appearing to read 'Jennifer Perez', written over a horizontal line.

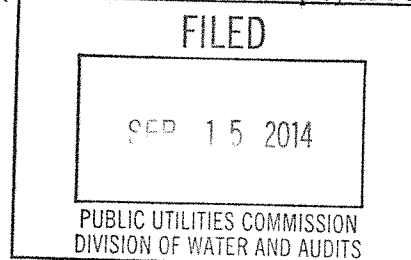
Jennifer Perez

Water & Sewer Advisory Branch
Division of Water and Audits

Enclosures

**CALIFORNIA PUBLIC UTILITIES
COMMISSION
DIVISION OF WATER AND
AUDITS
Advice Letter Cover Sheet**

(Date Filed / Received Stamp by CPUC)

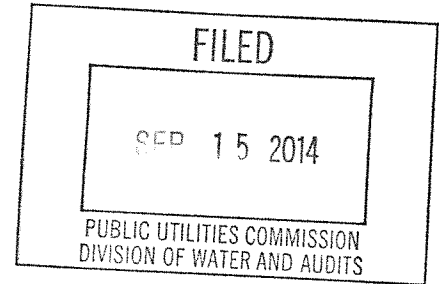


AL # 465B		Date Mailed to Service List: 9/15/2014		Requested Effective Date: September 29, 2014		Requested Tier:	
						X Tier 1 Tier 2 Tier 3 \$ 46,697,399 all schedules (39,177) Sch 1C only (202,091) Sch 1C Mutuals only % Tru-Up	
Replacing AL#: 465A		Authorized by: D.14-08-006		Compliance Filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Rate Impact	
<u>If you chose to protest or respond to the advice letter, send Protest and/or Correspondence within 20 days to:</u>				Director Division of Water and Audits 505 Van Ness Ave. San Francisco, CA 94102			
<u>and if you have email capability, also email to:</u> regulatoryaffairs@sjwater.com				water_division@cpuc.ca.gov			
<u>Your protest also must be served on the Utility</u>				(see attached advice letter for more information and grounds for protest)			
Company Name: San Jose Water Company						CPUC Utility Number: WTA _____ WTB _____ WTC _____ WTD _____ SWR _____	
Address: 110 W. Taylor Street							
City, State, Zip: San Jose, CA 95110							
Contact Name:		Phone No.		Fax No.		Email Address:	
Filer	Wes Owens	408-918-7247		408-279-7934		wes_owens@sjwater.com	
Alternate	Ann Lindahl	408-279-7979		Same		ann_lindahl@sjwater.com	
Description: In this space or on the back of this form: 1. Explain justification for requested Tier –Ordering Paragraph No.2 of D.14-08-006 2. Describe service affected and how it is affected Schedule 1, 1B, 1C, and RW rates 3. Describe differences from related Advice Letters (Similar service, replacement filing): Change to surcredits on Schedule 1C							
(FOR CPUC USE ONLY)							
WTS Budget/Activity/Type _____/_____/_____				Process as: <input type="checkbox"/> Tier 1 <input type="checkbox"/> Tier 2 <input type="checkbox"/> Tier 3			
				20th Day _____		30th Day _____	
Project Manager:				Suspended on:			
Analyst:				Extended on:			
Due Date:				Resolution No.:			
Completion Date:				AL/Tariff Effective Date:			



San Jose
Water
Company

110 W. Taylor St.
San Jose, CA 95110
Phone 408 279-7800
Fax 408 279-7934



September 15, 2014

Public Utilities Commission
of the State of California
505 Van Ness Avenue
San Francisco, CA 94102

Advice Letter No. 465B

The San Jose Water Company (U-168-W) (SJWC) hereby transmits for filing the following changes in tariff schedules applicable to its service area and which are attached hereto:

Cal. P.U.C. <u>Sheet No.</u>	<u>Title of Sheet</u>	Canceling Cal. P.U.C. <u>Sheet No.</u>
1631-W	Schedule No. 1 General Metered Service (Continued)	1612-W
1632-W	Schedule No. 1B General Metered Service With Automatic Fire Sprinkler System (Continued)	1615-W
1633-W	Schedule No. 1C General Metered Service Mountain District (Continued)	1619-W
1634-W	Schedule No. RW Raw Water Service (Continued)	1624-W
1635-W	Table of Contents	1630-W

SJWC hereby provides a supplement to the previously filed advice letter 465. SJWC filed advice letter 465 on August 29th, and a subsequent supplemental advice letter 465A on September 12th. This supplement is submitted in compliance with General Order (GO) 96-B, General Rule 7.5.1 and Water Industry Rule 4.4. The changes resulting from this supplement will not result in a higher revenue requirement, or greater diminution of service, from that noticed in the original advice letter. AL 465-B is designated as a Tier I Advice Letter with a requested effective date of September 29th, 2014 (the requested effective date for AL 465).

With this advice letter supplement SJWC seeks to make a correction to the calculation of the Schedule 1C Mutuals Revenue True-Up as previously filed in AL 465A. Specifically, in those calculations, SJWC listed the meter size for the Villa Del Monte Mutual Water Company as 4" whereas the actual meter size is 3". Making this correction has the effect of increasing the refund due to Villa Del Monte from \$46,645 (as stated in AL 465A) to \$49,273. The revised Schedule 1C Mutuals Revenue True-Up is provided as Attachment A. The disposition requested herein will not affect the requested recover of the Base Interim True-Up (as filed in AL 465) or the Schedule 1C Elevation Charge True-Up (as filed in AL 465A).

Summary

In combination with AL 465 and AL 465A, SJWC seeks to recover and refund the balances in SJWC's 2013 GRC Interim Rates Memorandum Account. SJWC seeks to recover \$46,697,399 of uncollected revenue tracked in the Base Interim True-Up (Attachment A to AL 465) over a 3-year period via a \$0.2888 per ccf surcharge applied to all all customer usage. Further, SJWC seeks to refund \$39,177 of over collected revenue tracked in the Schedule 1C Elevation Surcharge True-Up (Attachment A to AL 465A) to non-mutual Schedule 1C customers via a one-time refund of \$105.03 to each non-mutual customer. Finally, SJWC seeks to refund \$202,091 of over collected revenue tracked in the Schedule 1C Mutuals Revenue True-Up (Attachment A to AL 465B) to Schedule 1C mutual water companies via one-time refunds as shown below:

Name	Total Refund
Brush & Old Well	\$ 12,253
Oakmont	\$ 10,848
Stagecoach	\$ 2,355
Summit West	\$ 68,380
Ridge	\$ 32,621
Villa Del Monte	\$ 49,273
Big Redwood Park	\$ 24,486
Mountain Summit	\$ 1,876
Total Refund Balance:	\$ 202,091

In compliance with Decision 14-08-006, Ordering Paragraph 2, SJWC has prepared all recoveries and refunds of under-collected and over-collected revenues in compliance with Standard Practice U-27-W.¹

¹ D.14-08-006, Ordering Paragraph #2: "San Jose Water Company (SJWC) is authorized to file by Tier 1 Advice Letter for a surcharge to true-up the difference between interim rates and adopted rates. The surcharge must comply with Standard Practice U-27-W. The Tariff implementing the surcharge may be included in the filing authorized in Ordering Paragraph 2 or filed after SJWC calculated the revenue difference between interim rates and adopted rates. As the effective date of this order is after the beginning of the 2014 escalation year, the surcharge shall include

This supplement will be served on the service list provided in the original AL 465 as reproduced below (Attachment B)

Very truly yours,

A handwritten signature in black ink, appearing to be 'Wes Owens', with a long, sweeping horizontal line extending to the right.

WES OWENS
Manager
Regulatory Affairs
Enclosures

A copy of Advice Letter No. 465B has been sent to the following municipalities, water companies and interested parties:

City of San Jose
Municipal Water Dept.
Attn: Mansour Nasser
3025 Tuers Road
San Jose, CA 95121

San Jose Mercury News
Attn: Paul Rogers
750 Ridder Park Drive
San Jose, CA 95190

California Water Service Co.
Attn: Regulatory Affairs
1720 North First Street
San Jose, CA 95112

Town of Los Gatos
Attn: Director of Public Works
110 E. Main Street
Los Gatos, CA 95032

City of Cupertino
10300 Torre Avenue
Cupertino, CA 95014

City of Monte Sereno
Attn: Director of Public Works
18014 Saratoga-Los Gatos Road
Monte Sereno, CA 95030

City of Campbell
70 North First Street
Campbell, CA 95008

City of Saratoga
Attn: Director of Public Works
13777 Fruitvale Avenue
Saratoga, CA 95070

City of Santa Clara
1500 Warburton Avenue
Santa Clara, CA 95050

County of Santa Clara
Attn: Director of Public Works
70 W. Hedding Street
San Jose, CA 95110

Great Oaks Water Company
P.O. Box 23490
San Jose, CA 95153

City of Milpitas
Attn: Utilities Engineering
455 East Calaveras Blvd.
Milpitas, CA 95035

Department of Water Resources
Safe Drinking Water Office,
Room 804
1416 9TH Street
Sacramento, CA 95814

Santa Clara Valley Water
District
5750 Almaden Expressway
San Jose, CA 95118

James M. Fiedler P.E., D.WRE
Chief Operating Officer
Water Utility Enterprises
Santa Clara Valley Water District
5750 Almaden Expressway
San Jose, CA 95118

SAN JOSE WATER COMPANY (U-168-W)
Advice Letter No.465B
Page 2 of 2

Gillette Mutual Water Company
21976 Gillette Drive
Los Gatos, CA 95033

Oakmount Mutual Water Company
P.O. Box 31536
Stockton, CA 95213

Summitt West Mutual Water Company
P.O. Box 974
Los Gatos, CA 95031

Ridge Mutual Water Company
22316 Citation Drive
Los Gatos, CA 95033

Villa Del Monte Mutual Water Company
P.O. Box 862
Los Gatos, CA 95031

Big Redwood Park Water
& Improvement Assoc.
18375 Main Blvd.
Los Gatos, CA 95033

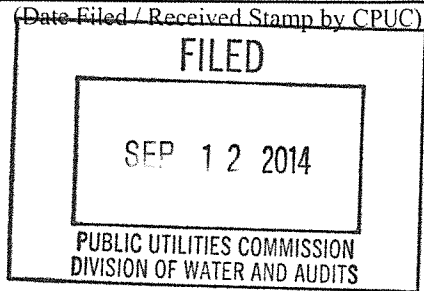
Redwood Estates Services Association
PO Box 591
Redwood Estates, CA 95044-0591

Stagecoach Mutual Water Company
21825 Stagecoach Road
Los Gatos, Ca 95033

Mt. Summit Mutual Water Co
P.O. Box 3416
Saratoga, CA 95070

Brush & Old Well Mutual
Water Company
21103 Brush Road
Los Gatos, CA 95033

**CALIFORNIA PUBLIC UTILITIES
COMMISSION
DIVISION OF WATER AND
AUDITS
Advice Letter Cover Sheet**



AL # 465A	Date Mailed to Service List: 9/12/2014	Requested Effective Date: September 29, 2014	Requested Tier: X Tier 1 Tier 2 Tier 3
Replacing AL#: 465	Authorized by: D.14-08-006	Compliance Filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Rate
			Impact
		\$	46,697,399 all schedules (39,177) Sch 1C only (199,463) Sch 1C Mutuals only
		%	Tru-Up

<u>If you chose to protest or respond to the advice letter, send Protest and/or Correspondence within 20 days to:</u> <u>and if you have email capability, also email to:</u> regulatoryaffairs@sjwater.com	Director Division of Water and Audits 505 Van Ness Ave. San Francisco, CA 94102 water_division@cpuc.ca.gov (see attached advice letter for more information and grounds for protest)
<u>Your protest also must be served on the Utility</u>	

Company Name: San Jose Water Company	CPUC Utility Number:
Address: 110 W. Taylor Street	WTA _____
City, State, Zip: San Jose, CA 95110	WTB _____
	WTC _____
	WTD _____
	SWR _____

Filer	Contact Name:	Phone No.	Fax No.	Email Address:
	Wes Owens	408-918-7247	408-279-7934	wes_owens@sjwater.com
Alternate	Ann Lindahl	408-279-7979	Same	ann_lindahl@sjwater.com

Description:

In this space or on the back of this form:

1. Explain justification for requested Tier –Ordering Paragraph No.2 of D.14-08-006
2. Describe service affected and how it is affected Schedule 1, 1B, 1C, and RW rates
3. Describe differences from related Advice Letters (Similar service, replacement filing): Change to surcredits on Schedule 1C

(FOR CPUC USE ONLY)			
WTS Budget/Activity/Type _____ / _____ / _____ Project Manager: _____ Analyst: _____ Due Date: _____ Completion Date: _____	Process as: <input type="checkbox"/> Tier 1 <input type="checkbox"/> Tier 2 <input type="checkbox"/> Tier 3 20th Day _____ 30th Day _____ Suspended on: _____ Extended on: _____ Resolution No.: _____ AL/Tariff Effective Date: _____		



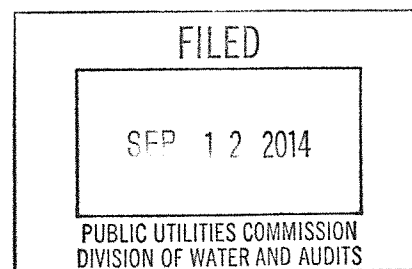
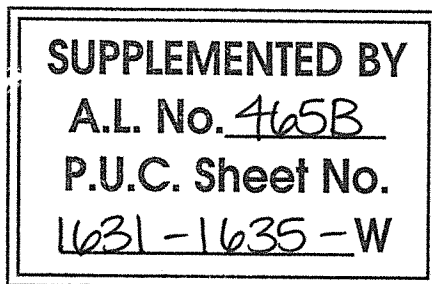
**San Jose
Water
Company**

110 W. Taylor St.
San Jose, CA 95110
Phone 408 279-7800
Fax 408 279-7934

September 12, 2014

Public Utilities Commission
of the State of California
505 Van Ness Avenue
San Francisco, CA 94102

Advice Letter No. 465A



The San Jose Water Company (U-168-W) (SJWC) hereby transmits for filing the following changes in tariff schedules applicable to its service area and which are attached hereto:

<u>Cal. P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Canceling Cal. P.U.C. Sheet No.</u>
1631-W	Schedule No. 1 General Metered Service (Continued)	1612-W
1632-W	Schedule No. 1B General Metered Service With Automatic Fire Sprinkler System (Continued)	1615-W
1633-W	Schedule No. 1C General Metered Service Mountain District (Continued)	1619-W
1634-W	Schedule No. RW Raw Water Service (Continued)	1624-W
1635-W	Table of Contents	1630-W

SJWC hereby provides a supplement to the previously filed advice letter 465. This supplement is submitted in compliance with General Order (GO) 96-B, General Rule 7.5.1 and Water Industry Rule 4.4. The changes resulting from this supplement will not result in a higher revenue requirement, or greater diminution of service, from that noticed in the original advice letter. AL 465-A is designated as a Tier I Advice Letter with a requested effective date of September 29th, 2014 (the requested effective date for AL 465).

With this advice letter supplement SJWC seeks to revise the balances contained in the Schedule 1C Elevation Surcharge True-up and the Schedule 1C Mutuals Service Charge True-up (renamed herein to Schedule 1C Mutuals Revenue True-Up) as previously filed in AL 465. Specifically, SJWC seeks to revise the requested balance in the Schedule 1C Elevation Surcharge True-up (Attachment A) to \$39,177 and to revise the Schedule 1C Mutuals Revenue True-Up (Attachment B) to \$199,463. The Schedule 1C Elevation Surcharge True-Up will be refunded to all non-mutual customers via a one-time refund to each non-mutual of \$105.03. The Schedule 1C Mutuals Revenue True-Up will be refunded via a one-time refund to each mutual as outlined below. It should be noted SJWC's request does not affect the Base Interim True-up, and the associated recovery, as filed in AL 465.

Original AL 465 Request

In AL 465, SJWC separated the interim rate true-up effects generated by the Joint Settlement Agreement of the Six Mutual Water Companies (Six Mutuals) and San Jose Water Company Addressing Mountain District Rate Design into accounts separate from the overall Base Interim True-Up. This separation was made because the settlement creates changes that only affect Schedule 1C customers. Specifically, the Settlement provides for the elimination of the "Elevation Charge", which is applicable only to Schedule 1C customers, and the revision of the existing Special Condition 6, which affects the service charges billed to the Six Mutual Water Companies. SJWC originally requested that the revenue collected through the Elevation Charge over the true-up period be refunded to Schedule 1C customers over a period of 12 months via a \$22.16 surcredit per connection per month and that the difference between interim service charge revenues and updated service charge revenues collected from the Schedule 1C mutual water companies be refunded to the Schedule 1C mutual water companies over a period of 12 months via the monthly surcredit schedule shown below:

<u>Service Size</u> <u>(inches)</u>	<u>Sucredit</u> <u>(\$ per month)</u>
1 ½	\$533.52
2	\$853.62
3	\$1,600.55
4	\$2,667.58

Revised AL 465-A Request

Upon filing of AL 465 SJWC was contacted by members of the Six Mutuals. The Six Mutuals made two observations:

- The proposed elevation charge refunds to the Schedule 1C customers would dramatically under-credit the mutuals while over-crediting the non-mutual customers. This is due to the fact that while the mutuals make up only a small portion of customers (9 out of 382

total) they make up a large portion of usage (approximately 60% of the total usage over the true-up period). Thus under the original proposal the mutuals would be re-funded similarly to all non-mutual customers (\$22.16 per month for 12-months) even though they generated the majority of the elevation charge revenue (approximately 60% over the true-up period).

- The proposed service charge refunds to the Schedule 1C mutuals would over-credit some mutuals while under-crediting others. This is because service charges at interim rates were based on the number of residential services behind the mutuals master meters, while updated rate service charges are based on the mutual customer's meter size. There was not direct correlation between what mutuals were charged versus what they will be charged. Thus, the proposed refunds were not consistent with the actual over-collections over the true-up period.

After reviewing the billing information for the true-up period SJWC determined that the Six Mutuals concerns were valid and that the refunds of the over collection should be allocated in a manner that better reflected the way they were originally collected. To that end, SJWC has made the following adjustments:

1. Adjust the Schedule 1C Elevation Surcharge True-Up to remove the revenue collected from the Schedule 1C mutual water companies. Also, remove the mutual companies from the customers that will receive the refund credit from this account. These changes have the effect of creating an account balance of \$39,177. This balance will be refunded to all Schedule 1C non-mutual customers via a one-time refund of \$105.03.
2. Adjust the Schedule 1C Mutuals Revenue True-Up to accurately refund the service charge over-collection to each individual mutual based on what that mutual was billed under interim rates versus what they would have been billed under updated rates. Additionally, refund to mutual customers the actual billed elevation charges over the true-up period. These changes have the effect of creating account balances for each mutual company as shown in the table below. These account balances will be refunded to each mutual company via a one-time refund as shown below:

Name	Total Refund
Brush & Old Well	\$ 12,253
Gillette	\$ -
Oakmont	\$ 10,848
Stagecoach	\$ 2,355
Summit West	\$ 68,380
Ridge	\$ 32,621
Villa Del Monte	\$ 46,645
Big Redwood Park	\$ 24,486
Mountain Summit	\$ 1,876
Total Refund Balance:	\$ 199,463

Additionally, upon consulting with CPUC staff, SJWC has determined that it is permissible to provide reimbursements via one-time refunds instead of spreading them out over a 12-month period.

It should be noted that the Gillette mutual total was actually a negative value (i.e. revenue from Gillette was under-collected), but SJWC determined that since the under-collection was relatively small the balance could be zeroed out. Since there is no refund to Gillette they are not included on the applicable tariffs submitted in this Advice Letter

The changes requested in AL 465-A do not significantly change the amount requested for refund to the Schedule 1C customers, only how the refunds are allocated. The original total requested refund in AL 464 was \$238,588 (\$101,581 and \$137,007 for the Schedule 1C Elevation Surcharge True-Up and the Schedule 1C Mutuals Revenue True-Up respectively). The total requested refund in AL 464-A is \$238,640 (\$39,177 and \$199,463 for the Schedule 1C Elevation Surcharge True-Up and the Schedule 1C Mutuals Revenue True-Up respectively). Further, the disposition requested herein has no effect on the requested recovery of the \$46,697,399 included in the Base Interim True-Up outlined in AL 465. In short, the changes requested in this supplemental filing do not result in an increased revenue requirement, and actually result in a slightly larger refund to SJWC customers.

Summary

In combination with AL 465, SJWC seeks to recover and refund the balances in SJWC's 2013 GRC Interim Rates Memorandum Account. SJWC seeks to recover \$46,697,399 of uncollected revenue tracked in the Base Interim True-Up (Attachment A to AL 465) over a 3-year period via a \$0.2888 per ccf surcharge applied to all customer usage. Further, SJWC seeks to refund \$39,177 of over collected revenue tracked in the Schedule 1C Elevation Surcharge True-Up to non-mutual Schedule 1C customers via a one-time refund of \$105.03 to each non-mutual customer. Finally, SJWC seeks to refund \$199,463 of over collected revenue to Schedule 1C mutual water companies via one-time refunds as shown below:

Name	Total Refund
Brush & Old Well	\$ 12,253
Gillette	\$ -
Oakmont	\$ 10,848
Stagecoach	\$ 2,355
Summit West	\$ 68,380
Ridge	\$ 32,621
Villa Del Monte	\$ 46,645
Big Redwood Park	\$ 24,486
Mountain Summit	\$ 1,876
Total Refund Balance:	\$ 199,463

In compliance with Decision 14-08-006, Ordering Paragraph 2, SJWC has prepared all recoveries and refunds of under-collected and over-collected revenues in compliance with Standard Practice U-27-W.¹

This supplement will be served on the service list provided in the original AL 465 as reproduced below (Attachment C)

Very truly yours,



WES OWENS
Manager
Regulatory Affairs
Enclosures

¹ D.14-08-006, Ordering Paragraph #2: "San Jose Water Company (SJWC) is authorized to file by Tier 1 Advice Letter for a surcharge to true-up the difference between interim rates and adopted rates. The surcharge must comply with Standard Practice U-27-W. The Tariff implementing the surcharge may be included in the filing authorized in Ordering Paragraph 2 or filed after SJWC calculated the revenue difference between interim rates and adopted rates. As the effective date of this order is after the beginning of the 2014 escalation year, the surcharge shall include differences between interim rates and adopted rates through the 2014 escalation year up to the effective date of this order."

A copy of Advice Letter No. 465A has been sent to the following municipalities, water companies and interested parties:

City of San Jose
Municipal Water Dept.
Attn: Mansour Nasser
3025 Tuers Road
San Jose, CA 95121

California Water Service Co.
Attn: Regulatory Affairs
1720 North First Street
San Jose, CA 95112

City of Cupertino
10300 Torre Avenue
Cupertino, CA 95014

City of Campbell
70 North First Street
Campbell, CA 95008

City of Santa Clara
1500 Warburton Avenue
Santa Clara, CA 95050

Great Oaks Water Company
P.O. Box 23490
San Jose, CA 95153

City of Milpitas
Attn: Utilities Engineering
455 East Calaveras Blvd.
Milpitas, CA 95035

Santa Clara Valley Water
District
5750 Almaden Expressway
San Jose, CA 95118

San Jose Mercury News
Attn: Paul Rogers
750 Ridder Park Drive
San Jose, CA 95190

Town of Los Gatos
Attn: Director of Public Works
110 E. Main Street
Los Gatos, CA 95032

City of Monte Sereno
Attn: Director of Public Works
18014 Saratoga-Los Gatos Road
Monte Sereno, CA 95030

City of Saratoga
Attn: Director of Public Works
13777 Fruitvale Avenue
Saratoga, CA 95070

County of Santa Clara
Attn: Director of Public Works
70 W. Hedding Street
San Jose, CA 95110

Department of Water Resources
Safe Drinking Water Office,
Room 804
1416 9TH Street
Sacramento, CA 95814

James M. Fiedler P.E., D.WRE
Chief Operating Officer
Water Utility Enterprises
Santa Clara Valley Water District
5750 Almaden Expressway
San Jose, CA 95118

SAN JOSE WATER COMPANY (U-168-W)
Advice Letter No.465A
Page 2 of 2

Gillette Mutual Water Company
21976 Gillette Drive
Los Gatos, CA 95033

Oakmount Mutual Water Company
P.O. Box 31536
Stockton, CA 95213

Summitt West Mutual Water Company
P.O. Box 974
Los Gatos, CA 95031

Ridge Mutual Water Company
22316 Citation Drive
Los Gatos, CA 95033

Villa Del Monte Mutual Water Company
P.O. Box 862
Los Gatos, CA 95031

Big Redwood Park Water
& Improvement Assoc.
18375 Main Blvd.
Los Gatos, CA 95033

Redwood Estates Services Association
PO Box 591
Redwood Estates, CA 95044-0591

Stagecoach Mutual Water Company
21825 Stagecoach Road
Los Gatos, Ca 95033

Mt. Summit Mutual Water Co
P.O. Box 3416
Saratoga, CA 95070

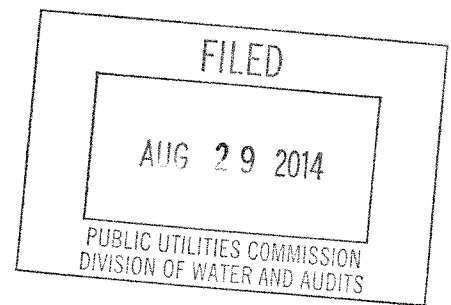
Brush & Old Well Mutual
Water Company
21103 Brush Road
Los Gatos, CA 95033

CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS Advice Letter Cover Sheet				(Date Filed / Received Stamp by CPUC) <div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 150px;"> <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED AUG 29 2014 </div> <div style="font-size: small; text-align: center;">PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS</div> </div>	
AL # 465	Date Mailed to Service List: 8/29/2014	Requested Effective Date: September 29, 2014		Requested Tier:	
				X Tier 1 Tier 2 Tier 3	
Replacing AL#:	Authorized by: D.14-08-006	Compliance Filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Rate Impact	\$	46,697,399 all schedules (101,581) Sch 1C only (137,007) Sch 1C Mutuals only
				%	Tru-Up
<u>If you chose to protest or respond to the advice letter, send Protest and/or Correspondence within 20 days to:</u>			Director Division of Water and Audits 505 Van Ness Ave. San Francisco, CA 94102		
<u>and if you have email capability, also email to:</u> regulatoryaffairs@sjwater.com			<u>water_division@cpuc.ca.gov</u>		
<u>Your protest also must be served on the Utility</u>			(see attached advice letter for more information and grounds for protest)		
Company Name: San Jose Water Company					CPUC Utility Number: WTA _____ WTB _____ WTC _____ WTD _____ SWR _____
Address: 110 W. Taylor Street					
City, State, Zip: San Jose, CA 95110					
Contact Name:		Phone No.	- Fax No.	Email Address:	
Filer	Wes Owens	408-918-7247	408-279-7934	wes_owens@sjwater.com	
Alternate	Ann Lindahl	408-279-7979	Same	ann_lindahl@sjwater.com	
Description: In this space or on the back of this form: <ol style="list-style-type: none"> 1. Explain justification for requested Tier –Ordering Paragraph No.2 of D.14-08-006 2. Describe service affected and how it is affected Schedule 1, 1B, 1C, and RW rates 3. Describe differences from related Advice Letters (Similar service, replacement filing): 					
(FOR CPUC USE ONLY)					
WTS Budget/Activity/Type			Process as: <input type="checkbox"/> Tier 1 <input type="checkbox"/> Tier 2 <input type="checkbox"/> Tier 3		
_____ / _____ / _____			20th Day	_____	30th Day _____
Project Manager:			Suspended on:		
Analyst:			Extended on:		
Due Date:			Resolution No.:		



San Jose
Water
Company

110 W. Taylor St.
San Jose, CA 95110
Phone 408 279-7800
Fax 408 279-7934



August 29th, 2014

Public Utilities Commission
of the State of California
505 Van Ness Avenue
San Francisco, CA 94102

SUPPLEMENTED BY

A.L. No. 465A/465B

P.U.C. Sheet No.

1631-1635-W

Advice Letter No. 465

The San Jose Water Company (U-168-W) (SJWC) hereby transmits for filing the following changes in tariff schedules applicable to its service area and which are attached hereto:

Cal. P.U.C. Sheet No.	Title of Sheet	Canceling Cal. P.U.C. Sheet No.
1631-W	Schedule No. 1 General Metered Service (Continued)	1612-W
1632-W	Schedule No. 1B General Metered Service With Automatic Fire Sprinkler System (Continued)	1615-W
1633-W	Schedule No. 1C General Metered Service Mountain District (Continued)	1619-W
1634-W	Schedule No. RW Raw Water Service (Continued)	1624-W
1635-W	Table of Contents	1630-W

With this advice letter SJWC requests authorization to implement surcharges and surcredits to recover and refund the balances in SJWC's 2013 GRC Interim Rates Memorandum Account. SJWC seeks to recover \$46,697,399 of uncollected revenue (Attachment A), to refund \$101,581 of overcollected revenue to Mountain District customers (Attachment B), and to refund \$137,007 of overcollected revenue to Mountain District Mutual Water Utilities (Attachment C) all due to the delayed decision in A.12-01-003. In compliance with the CPUC's Standard Practice U-27-W SJWC seeks to recover the uncollected revenue over a 3-year period via a \$0.2888 per ccf

surcharge applied to all customer usage, to refund \$101,581 of overcollected revenue to all Mountain District customers via a surcredit of \$22.16 per connection per month, and to refund overcollected revenue of \$137,007 to Mountain District Mutual customers via surcredits of \$533.52 for 1 ½" meters, \$853.62 for 2" meters, \$1,600.55 for 3" meters, and \$2,667.58 for 4" meters. These tariffs are submitted pursuant to General Orders Nos. 96-B and pursuant to the authority established by the California Public Utilities Commission (Commission) in Decision No. (D) 14-08-006, dated August 15, 2014. Public notice is not required as notice was completed at the time of SJWC's General Rate Case proceeding A.12-01-003. This advice letter is designated a Tier I Advice Letter. SJWC requests that the surcharges become effective September 29, 2014.

Background

SJWC filed Application 12-01-003 on January 3, 2012. In the Application SJWC sought, amongst other items, CPUC authorization to increase rates for the Test Year 2013 and Escalation Years 2014 and 2015. On September 26th, 2012, SJWC filed the Motion of San Jose Water Company for Interim Rate Relief. On October 24, 2012, the assigned Administrative Law Judge (ALJ) issued a Ruling Granting Interim Rates (Attachment D). This Ruling authorized SJWC to file a tariff implementing interim rates and to establish a Memorandum Account to track the difference between the interim rates and the final rates adopted in A.12-01-003. SJWC received CPUC approval of the submitted AL 446A implementing the interim rates and establishing the Memorandum Account effective January 1, 2013.

On August 14th, 2014, the Commission issued D.14-08-006 authorizing rate increases for the years outlined above. This Decision was issued over 19 months after the interim rates went into effect. Due to this delay increases are staggered to bring rates to a level consistent with present day levels. This staggered rate implementation will be executed in conformance with the procedures outlined in D.14-08-006, as well as in the Revised Rate Case Plan (RRCP) adopted in D.04-06-018 and in the Commission's Standard Practice U-27-W. On August 15th, 2014, SJWC filed AL 463 (and subsequently supplemental AL 463A) to implement the 2013 rate increase, and to revise existing purchased water and groundwater extraction charges to reflect changes to source of supply mix and forecasted sales as adopted in D.14-08-006. These rates became effective pending disposition on August 15, 2014. Concurrent with the filing of AL 463 SJWC filed AL 464 (and subsequently supplemental AL 464A) to implement authorized rates for Escalation Year 2014. In accordance with D.14-08-006, SJWC requested that the 2014 rates become effective after 45 days, on September 29, 2014, as required by the Revised Rate Case Plan.

With this advice letter SJWC requests authorization to implement a surcharge of \$0.2888 per ccf for all potable and non-potable usage to collect, over a 3-year period, the \$46,697,399 of uncollected revenue, to refund, over a 12-month period, \$101,581 of overcollected revenue to

Mountain District customers, and to refund, over a 12-month period, \$137,007 of overcollected revenue to Mountain District Mutual Water Utilities. All undercollections and overcollections have been tracked in SJWC's 2013 Interim Rates True-Up Memorandum Account over the true-up period of January 1, 2013 to August 14, 2014. All surcharges to recover/refund the balances in the Memorandum Account have been calculated in accordance with Standard Practice U-27-W.

Interim True-Up Authorization

Ordering Paragraph No. 2 of D.14-08-006 (Attachment E), states that:

"2. San Jose Water Company (SJWC) is authorized to file by Tier 1 Advice Letter for a surcharge to true-up the difference between interim rates and adopted rates. The surcharge must comply with Standard Practice U-27-W. The Tariff implementing the surcharge may be included in the filing authorized in Ordering Paragraph 2 or filed after SJWC calculates the revenue difference between interim rates and adopted rates. As the effective date of this order is after the beginning of the 2014 escalation year, the surcharge shall include differences between interim rates and adopted rates through the 2014 escalation year up to the effective date of this order."

Interim True-Up Calculation

The 2013 GRC Interim Rates Memorandum Account includes the following entries for every month between January 1, 2013 and August 14, 2014:

1. Revenues based on interim rates
2. Revenues based on updated rates
3. Total net 2013 GRC Interim Rates Memorandum Account balance = (1) – (2)
4. A positive (+) balance in the memorandum account reflects a utility over collection to be refunded, while a negative balance reflects a utility under collection to be recovered in rates.

The 2013 GRC Interim Rates Memorandum Account includes accrual of interest on a monthly basis at a rate equal to one-twelfth of the 90 Day Non-financial Commercial Paper Interest Rate applied to the average of the beginning-of-month and the end-of-month balances.

The only change in interim rates during the true-up period occurred on July 21, 2014. Effective on this date, SJWC increased rates by 0.04% via AL 457. Since this increase was relatively small, 0.04% as stated previously, in effect for a relatively short portion of the true-up period (from July 21 through August 14), and in effect for both the interim rates and the updated rates, this increase is not included in the interim true-up calculation. Therefore, the interim rates included in this analysis (Attachment F) are unchanged between January 1, 2013 and August 14, 2014.

The 2013 GRC Interim Rates Memorandum Account has been separated into three parts, the Base Interim True-up (Attachment A), the Schedule 1C Elevation Surcharge Interim True-up (Attachment B), and the Schedule 1C Mutuals Service Charge True-up (Attachment C). These parts are discussed below.

Base Interim True-up

The Base Interim True-up covers differences between interim rates and updated rates for all customers over the true-up period. Updated rates for the period January 1, 2013 through December 31, 2013 are provided in D.14-06-008 – Tables K and N (provided within Attachment E) and match the rates submitted in AL 463A (Attachment G). Updated rates for the period January 1, 2014 through August 14, 2014 are provided in D.14-06-008 – Tables L and N (provided within Attachment E).¹

Both revenues based on interim rates and revenues based on updated rates are calculated based on actual billed usage and number of billed services during the true-up period. These calculation include the effects of going from a two tiered rate structure (under interim rates) to a three tiered rate structure (under updated rates) and the effects of the adopted settlement with the Six Mutual Water Companies.

SJWC currently has eight different surcharges to offset purchased water and groundwater extraction expenses charged by the Santa Clara Valley Water District. These eight surcharges cover purchased water and groundwater extraction unit cost increases effective July 1, 2011 (authorized via AL 429), July 1, 2012 (authorized via AL 439B), July 1, 2013 (authorized via AL 450), and July 1, 2014 (authorized via AL 461). With AL 463 SJWC eliminated the surcharges from 2011 and 2012, since the costs are rolled into base rates with the new Test Year 2013, and revised the surcharges for 2013 and 2014 to reflect changes to source of supply mix and forecasted sales as adopted in D.14-08-006. In the 2013 GRC Interim Rates Memorandum Account calculations the revenue from the 2011 and 2012 surcharges is included in the interim rate revenue since the surcharges would not have been in effect with a timely Decision. However, the revenue from the 2013 and 2014 surcharges is not included because these surcharges would have remained. SJWC maintains expense offset balancing accounts for these surcharges, so any overcollections, or undercollections, associated with these revenues and expenses will be accounted for in these balancing accounts.

Based on the difference between interim rates and updated rates applied to recorded billed service charges and billed customer usage over the true-up period the amount included in the 2013 GRC Interim Rates Memorandum Account for the Base Interim True-up is \$46,697,399, which includes interest at the 90 day commercial rate.

¹ 2014 rates included in the interim true-up analysis do not match rates requested in AL 464 because the interim true-up rates do not include the AL 457 ratebase offset discussed herein.

As noted above, Ordering Paragraph No. 2 of D.14-08-006 requires that the surcharge must comply with SP U-27-W, which states: “*Reserve and memo account amortization surcharges shall be spread over one year for undercollections of less than 5% of gross revenues, over two years for undercollections of 5% to 10% of gross revenues and over three years for undercollections over 10% of gross revenues.*”² SJWC’s proposed authorized revenue requirement effective September 29th, 2014, as filed in AL 464, is \$276,803,000. As noted above, the balance requested for recovery is \$46,697,399, or 16.8% of authorized revenue requirement, thus the surcharges will be spread over 3 years.

SJWC’s authorized sales, as provided in D.14-08-006, is 53,889,000 ccf. Based on the authorized sales and recovery over a three year period, the necessary surcharge is \$0.2888 per ccf to be applied to all sales for a period of three years (see Attachment A for calculations).

Schedule 1C Elevation Surcharge True-up and Schedule 1C Mutuals Service Charge True-up

Generally speaking, the impacts of the rate changes cannot be segregated by customer class and thus the interim rate true-up surcharge is applied to all customer usage as shown in the Base Interim True-up. However, the adopted Joint Settlement Agreement of the Six Mutual Water Companies and San Jose Water Company Addressing Mountain District Rate Design (Settlement included as Attachment H) provides changes that only affect Schedule 1C customers. Specifically, the Settlement provides for the elimination of the “Elevation Charge”, which is applicable only to Schedule 1C customers, and the revision of the existing Special Condition 6, which affects the service charges charged to the Six Mutual Water Companies. Accordingly, SJWC requests that the revenue collected through the Elevation Charge over the true-up period be refunded to Schedule 1C customers over a period of 12 months via a \$22.16 surcredit per connection per month (see Attachment B). Further, SJWC requests that the difference between interim service charge revenues and updated service charge revenues collected from the Six Mutual Water Companies be refunded to the Six Mutual Water Companies over a period of 12 months via the monthly surcredit schedule shown below (see Attachment C):

<u>Service Size</u> <u>(inches)</u>	<u>Sucredit</u> <u>(\$ per month)</u>
1 ½	\$533.52
2	\$853.62
3	\$1,600.55
4	\$2,667.58

Note that surcharges above are calculated in accordance with Standard Practice U-27-W and using standard meter equivalent ratios.

² SP U-27-W – Section H-Recovery Periods, p. 16

Requested Effective Date

As noted above, Ordering Paragraph No. 2 of D.14-08-006 states: *"As the effective date of this order is after the beginning of the 2014 escalation year, the surcharge shall include differences between interim rates and adopted rates through the 2014 escalation year up to the effective date of this order."* SJWC has previously requested, via AL 464, that 2014 rates become effective on September 29, 2014. SJWC requests the same effective date of September 29, 2014 for the 2013 GRC Interim True-Up surcharges and surcredits requested herein

Rate Calculation and Average Bill Comparison

At the time of filing the present rates for SJWC are effective pending disposition as of August 15, 2014 by AL 463. SJWC anticipates that 2014 rates will become effective, via approval of AL 464, on September 29, 2014. Rate calculations and bill comparisons provided below are based off of anticipated rates effective September 29, 2014. As a result of this surcharge, the bill the average residential customer with a $\frac{3}{4}$ " meter using 15 ccf per month will increase by \$4.33, or 5.73% per month over AL 464 rates (Attachment I).

Protests and Responses

Anyone may respond to or protest this advice letter. A response does not oppose the filing but presents information that may prove useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds may include the following:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission).

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission,
505 Van Ness Avenue
San Francisco, CA 94102
water_division@cpuc.ca.gov

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to us, addressed to:

Regulatory Affairs
San Jose Water Company
110 West Taylor Street
San Jose, California 95196
Fax 408.279.7934
regulatoryaffairs@sjwater.com.

The advice letter process does not provide for any responses, protests or comments, except for the utility's reply, after the 20-day comment period.

This advice letter is designated a Tier I Advice Letter. SJWC requests that the rates become effective on September 29, 2014. Currently SJWC has Advice Letters Nos. 463 and 464 pending before the Commission. Public notice is not required per GO 96B, Water Industry Rule 7.3.1, and since notice was completed at the time of SJWC's General Rate Case proceeding A.12-01-003. In compliance with Paragraph 4.3 of General Order 96-B, a copy of this advice letter has been mailed to all interested and affected parties as detailed in Attachment J.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Very truly yours,



WES OWENS
Manager
Regulatory Affairs
Enclosures

A copy of Advice Letter No. 465 has been sent to the following municipalities, water companies and interested parties:

City of San Jose
Municipal Water Dept.
Attn: Mansour Nasser
3025 Tuers Road
San Jose, CA 95121

California Water Service Co.
Attn: Regulatory Affairs
1720 North First Street
San Jose, CA 95112

City of Cupertino
10300 Torre Avenue
Cupertino, CA 95014

City of Campbell
70 North First Street
Campbell, CA 95008

City of Santa Clara
1500 Warburton Avenue
Santa Clara, CA 95050

Great Oaks Water Company
P.O. Box 23490
San Jose, CA 95153

City of Milpitas
Attn: Utilities Engineering
455 East Calaveras Blvd.
Milpitas, CA 95035

Santa Clara Valley Water
District
5750 Almaden Expressway
San Jose, CA 95118

San Jose Mercury News
Attn: Paul Rogers
750 Ridder Park Drive
San Jose, CA 95190

Town of Los Gatos
Attn: Director of Public Works
110 E. Main Street
Los Gatos, CA 95032

City of Monte Sereno
Attn: Director of Public Works
18014 Saratoga-Los Gatos Road
Monte Sereno, CA 95030

City of Saratoga
Attn: Director of Public Works
13777 Fruitvale Avenue
Saratoga, CA 95070

County of Santa Clara
Attn: Director of Public Works
70 W. Hedding Street
San Jose, CA 95110

Department of Water Resources
Safe Drinking Water Office,
Room 804
1416 9TH Street
Sacramento, CA 95814

James M. Fiedler P.E., D.WRE
Chief Operating Officer
Water Utility Enterprises
Santa Clara Valley Water District
5750 Almaden Expressway
San Jose, CA 95118

SAN JOSE WATER COMPANY (U-168-W)
Advice Letter No.465
Page 2 of 2

Gillette Mutual Water Company
21976 Gillette Drive
Los Gatos, CA 95033

Oakmount Mutual Water Company
P.O. Box 31536
Stockton, CA 95213

Summitt West Mutual Water Company
P.O. Box 974
Los Gatos, CA 95031

Ridge Mutual Water Company
22316 Citation Drive
Los Gatos, CA 95033

Villa Del Monte Mutual Water Company
P.O. Box 862
Los Gatos, CA 95031

Big Redwood Park Water
& Improvement Assoc.
18375 Main Blvd.
Los Gatos, CA 95033

Redwood Estates Services Association
PO Box 591
Redwood Estates, CA 95044-0591

Stagecoach Mutual Water Company
21825 Stagecoach Road
Los Gatos, Ca 95033

Mt. Summit Mutual Water Co
P.O. Box 3416
Saratoga, CA 95070

Brush & Old Well Mutual
Water Company
21103 Brush Road
Los Gatos, CA 95033

Schedule No. 1

GENERAL METERED SERVICE
(Continued)

6. To offset the July 2013 increase in Purchased Water from the Santa Clara Valley Water District, beginning August 15, 2014, as required by Section 792.5 of the Public Utilities Code, an increase in purchased water costs of \$58.00 /acre-foot, relative to the purchase water costs adopted by D.14-08-006, and associated revenue increase of \$0.0739 per 100 cu.ft., are being tracked in a reserve account.
7. To offset the July 2013 increase in Ground Water Charges from the Santa Clara Valley Water District, beginning August 15, 2014, as required by Section 792.5 of the Public Utilities Code, an increase in ground water charges of \$58.00 /acre-foot, relative to the ground water charges adopted by D.14-08-006, and associated revenue increase of \$0.0623 per 100 cu.ft., are being tracked in a reserve account.
8. To offset the July 2014 increase in Purchased Water from the Santa Clara Valley Water District, beginning August 15, 2014, as required by Section 792.5 of the Public Utilities Code, an increase in purchased water costs of \$67.00 /acre-foot, relative to the purchase water costs adopted by D.14-08-006, and associated revenue increase of \$0.0853 per 100 cu.ft., are being tracked in a reserve account.
9. To offset the July 2014 increase in Ground Water Charges from the Santa Clara Valley Water District, beginning August 15, 2014, as required by Section 792.5 of the Public Utilities Code, an increase in ground water charges of \$67.00 /acre-foot, relative to the ground water charges adopted by D.14-08-006, and associated revenue increase of \$0.0719 per 100 cu.ft., are being tracked in a reserve account.
10. To amortize the under-collection in Balancing Accounts, a surcharge of \$0.0492 per 100 cu.ft is to be added to the Quantity rate shown for a 12 month period beginning with the effective date of Advice Letter 463-A.
11. To amortize the over-collection in Memorandum Accounts, a surcredit of \$0.25 per service connection per month is to be added for a 12 month period beginning with the effective date of Advice Letter 463-A.
12. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown for a 36 month period beginning with the effective date of Advice Letter 465-B. (N)
I
(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 465-B

PALLE JENSEN

Date Filed SEP 15 2014

Dec. No. D.14-08-006

Senior Vice President,
Regulatory Affairs

Effective SEP 29 2014

Resolution No. _____

TITLE

Schedule No. 1B

GENERAL METERED SERVICE WITH
AUTOMATIC FIRE SPRINKLER SYSTEM
(Continued)

11. To amortize the under-collection in Balancing Accounts, a surcharge of \$0.0492 per 100 cu.ft is to be added to the Quantity rate shown for a 12 month period beginning with the effective date of Advice Letter 463-A.
12. To amortize the over-collection in Memorandum Accounts, a surcredit of \$0.25 per service connection per month is to be added for a 12 month period beginning with the effective date of Advice Letter 463-A.
13. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown for a 36 month period beginning with the effective date of Advice Letter 465-B. (N)
I
(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 465-B

PALLE JENSEN

Date Filed SEP 15 2014

Dec. No. D.14-08-006

Senior Vice President,
Regulatory Affairs

Effective SEP 29 2014

Resolution No. _____

TITLE

GENERAL METERED SERVICE
Mountain District
(Continued)

10. To offset the July 2014 increase in Purchased Water from the Santa Clara Valley Water District, beginning August 15, 2014, as required by Section 792.5 of the Public Utilities Code, an increase in purchased water costs of \$67.00 /acre-foot, relative to the purchase water costs adopted by D.14-08-006, and associated revenue increase of \$0.0853 per 100 cu.ft., are being tracked in a reserve account.
11. To offset the July 2014 increase in Ground Water Charges from the Santa Clara Valley Water District, beginning August 15, 2014, as required by Section 792.5 of the Public Utilities Code, an increase in ground water charges of \$67.00 /acre-foot, relative to the ground water charges adopted by D.14-08-006, and associated revenue increase of \$0.0719 per 100 cu.ft., are being tracked in a reserve account.
12. To amortize the under-collection in Balancing Accounts, a surcharge of \$0.0492 per 100 cu.ft is to be added to the Quantity rate shown for a 12 month period beginning with the effective date of Advice Letter 463-A.
13. To amortize the over-collection in Memorandum Accounts, a surcredit of \$0.25 per service connection per month is to be added for a 12 month period beginning with the effective date of Advice Letter 463-A.
14. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown for a 36 month period beginning with the effective date of Advice Letter 465-B. (N)
I
(N)
15. To amortize the over-collection of the Schedule 1C elevation charge within the 2013 GRC Interim Rates Memorandum Account, a one-time refund of \$105.03 per service connection will be added to the bills of all non-mutual customers beginning with the effective date of Advice Letter 465-B. (N)
I
(N)
16. To amortize the over-collection of the Schedule 1C service charges collected from the Mutual Water Companies within the 2013 GRC Interim Rates Memorandum Account, a one-time refund is to be added to the bills of the Mutual Water Companies listed below beginning with the effective date of Advice Letter 465-B as follows: (N)
I
I
I

<u>Mutual:</u>	<u>One-time Refund</u>
Brush & Old Well Mutual Water	\$12,253
Oakmont Mutual Water Co.	\$10,848
Stagecoach Mutual Water Co.	\$2,355
Summit West Mutual Water Co.	\$68,380
Ridge Mutual Water Co.	\$32,621
Villa Del Monte Mutual Water Co.	\$49,273
Big Redwood Park Water & Improvement	\$24,486
Mountain Summit Mutual Water Co	\$1,876

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 465-B

PALLE JENSEN

Date Filed SEP 15 2014

Dec. No. D.14-08-006

Senior Vice President,
Regulatory Affairs

Effective SEP 29 2014
Resolution No. _____

TITLE

Schedule No. RW

RAW WATER METERED SERVICE
(Continued)

11. To amortize the under-collection in Balancing Accounts, a surcharge of \$0.0492 per 100 cu.ft is to be added to the Quantity rate shown for a 12 month period beginning with the effective date of Advice Letter 463-A.
12. To amortize the over-collection in Memorandum Accounts, a surcredit of \$0.25 per service connection per month is to be added for a 12 month period beginning with the effective date of Advice Letter 463-A.
13. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge (N) of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown for a 36 month period beginning I with the effective date of Advice Letter 465-B. (N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 465-B

PALLE JENSEN

Date Filed SEP 15 2014

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Senior Vice President,
Regulatory Affairs

Effective SEP 29 2014

Resolution No. _____

TITLE

TABLE OF CONTENTS

The following listed tariff sheets contain all effective rates, rules and regulations affecting the rates and service of the Utility, together with information relating thereto:

Subject Matter of Sheet	C.P.U.C. Sheet No.	
Title	1495-W	
Table of Contents	1635-W, 1476-W, 848-W and 1597-W	(T)
Preliminary Statement	919-W, 1303-W, 1581-W, 1582-W, 1452-W, 1420-W, 1423-W, 1427-W, 1469-W, 1492-W, 1508-W and 1542-W	
Service Area Map Locator	1266-W	
Service Area Map Locator, Index	1589-W	
Map of Areas With Special Pressure and Fire Flow Conditions	1590-W	
Index to Map of Areas With Special Pressure and Fire Flow Conditions	1079-W, 1591-W 1082-W, 1087-W and 1404-W	
Rate Schedules:		
Schedule No. 1, General Metered Service	1626-W, 1599-W and 1631-W	(C)
Schedule No. 1B, General Metered Service With Automatic Fire Sprinkler System	1627-W, 1574-W, 1614-W and 1632-W	(C)
Schedule No. 1C, General Metered Service Mountain District	1628-W, 1617-W, 1618-W and 1633-W	(C)
Schedule No. 4, Private Fire Service	1620-W and 1621-W	(C)
Schedule No. 9C, Construction and Other Temporary Metered Service	1118-W and 1094-W	
Schedule No. 10R, Service to Employees	152-W	
Schedule No. RW, Raw Water Metered Service	1629-W, 1623-W and 1634-W	(C)
Schedule No. RCW, Recycled Water Metered Service	1049-W and 1050-W	
Schedule No. UF, Surcharge to Fund Public Utilities Commission, Reimbursement Fee	1297-W	
Schedule No. WRAP, Water Rate Assistance Program	1595-W and 1211-W	
List of Contracts and Deviations	1533-W	
Rules:		
No. 1 - Definitions	764-W and 976-W	
No. 2 - Description of Service	525-W	
No. 3 - Application for Service	351-W and 903-W	
No. 4 - Contracts	352-W	
No. 5 - Special Information Required on Forms	821-W thru 823-W	
No. 6 - Establishment and Re-establishment of Credit	354-W	
No. 7 - Deposits	355-W and 356-W	
No. 8 - Notices	1054-W and 825-W	
No. 9 - Rendering and Payment of Bills	996-W, 997-W and 1146-W	

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 465-B

PALLE JENSEN

Date Filed SEP 15 2014

Dec. No. D.14-08-006

Senior Vice President,
Regulatory Affairs

Effective SEP 29 2014

Resolution No. _____

TITLE

ATTACHMENT C

SERVICE LIST

A copy of Advice Letter No. 512 has been sent to the following municipalities, water companies and interested parties:

City of San Jose
Municipal Water Dept.
Attn: Jeffrey Provenzano
3025 Tuers Road
San Jose, CA 95121

San Jose Mercury News
Attn: Paul Rogers
4 N. Second Street, Suite 800
San Jose, CA 95113

California Water Service Co.
Attn: Regulatory Affairs
1720 North First Street
San Jose, CA 95112

Town of Los Gatos
Attn: Director of Public Works
110 E. Main Street
Los Gatos, CA 95032

City of Cupertino
10300 Torre Avenue
Cupertino, CA 95014

City of Monte Sereno
Attn: Director of Public Works
18014 Saratoga-Los Gatos Road
Monte Sereno, CA 95030

City of Campbell
70 North First Street
Campbell, CA 95008

City of Saratoga
Attn: Director of Public Works
13777 Fruitvale Avenue
Saratoga, CA 95070

City of Santa Clara
1500 Warburton Avenue
Santa Clara, CA 95050

County of Santa Clara
70 W. Hedding Street
San Jose, CA 95110

Great Oaks Water Company
P.O. Box 23490
San Jose, CA 95153

Department of Water Resources
Safe Drinking Water Office,
Room 804
1416 9TH Street
Sacramento, CA 95814

City of Milpitas
Attn: Utilities Engineering
455 East Calaveras Blvd.
Milpitas, CA 95035

James M. Fiedler P.E., D.WRE
Chief Operating Officer
Santa Clara Valley Water District
5750 Almaden Expressway
San Jose, CA 95118

Santa Clara Valley Water District
5750 Almaden Expressway
San Jose, CA 95118

Gillette Mutual Water Company
21976 Gillette Drive
Los Gatos, CA 95033

SAN JOSE WATER COMPANY (U-168-W)
Advice Letter No. 512

Attachment C
Page 2 of 2

Bob Burke
Regulatory Liaison For The Six
Mutual Water Companies
420 Alberto Way, Unit 49
Los Gatos, Ca 95032

Big Redwood Park Water
& Improvement Assoc.
18522 Mt. View Avenue
Los Gatos, CA 95033

Brush & Old Well Mutual
Water Company
21105 Brush Road
Los Gatos, CA 95033

Redwood Estates Services Association
PO Box 591
Redwood Estates, CA 95044-0591

Oakmount Mutual Water Company
P.O. Box 31536
Stockton, CA 95213

Stagecoach Mutual Water Co
21825 Stagecoach Road
Los Gatos, CA 95033

Summit West Mutual Water Company
P.O. Box 974
Los Gatos, CA 95031

Mt. Summit Mutual Water Co
P.O. Box 3416
Saratoga, CA 95070

Ridge Mutual Water Company
22316 Citation Drive
Los Gatos, CA 95033

Mountain Springs Mutual Water Co.
17956 Greenwood Road
Los Gatos, CA 95033

Villa Del Monte Mutual Water Company
P.O. Box 862
Los Gatos, CA 95031

Raineri Mutual Water Company
P.O. Box 11
Los Gatos, CA 95031

Saratoga Heights Mutual Water Company
P.O. Box 337
Saratoga, CA 95071

James Hunter
6475 Dwyer Street
San Jose, CA 95120

Saratoga City Council Member
Rishi Kumar
13777 Fruitvale Avenue
Saratoga, CA 95070

WRATES
Rita Benton
18555 Ravenwood Drive
Saratoga, CA 95070

Schedule No. 1

GENERAL METERED SERVICE
(Continued)

6. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown until collected beginning with the effective date of Advice Letter 512. (T)
7. To amortize the under-collection in the Mandatory Conservation Revenue Adjustment Memorandum Account, a surcharge of \$0.08 per 100 cu.ft. is to be added to the Quantity Rate shown until collected beginning with the effective date of Advice Letter 508B. (T)
8. To amortize the under-collection in the Water Conservation Memorandum Account from 2015, a surcharge of \$0.1441 per 100 cu.ft. is to be added to the Quantity Rate shown until collected beginning with the effective date of Advice Letter 508B.
9. To offset the July 2016 increase in Purchased Water from the Santa Clara Valley Water District, as required by Section 792.5 of the Public Utilities Code, an increase in purchased water costs of \$178.00 /acre-foot, relative to the purchase water costs adopted by D.16-06-004, and associated revenue increase of \$0.2530 per 100 cu.ft.
10. To offset the July 2016 increase in Ground Water Charges from the Santa Clara Valley Water District, as required by Section 792.5 of the Public Utilities Code, an increase in ground water charges of \$178.00 /acre-foot, relative to the purchase water costs adopted by D.16-06-004, and associated revenue increase of \$0.1699 per 100 cu.ft.
11. To amortize the under-collection in the 2016 GRC Interim Rates Memorandum Account and the remaining balance of the under-collection in the 2013 GRC Interim Rates Memorandum Account (Rehearing), a surcharge of \$0.1832 per 100 cu.ft is to be added to the Quantity rate shown over the balance of the rate case cycle beginning with the effective date of Advice Letter 492A
12. To offset the July 2017 increase in Purchased Water from the Santa Clara Valley Water District, as required by Section 792.5 of the Public Utilities Code, an incremental increase in purchased water costs of \$103.00 /acre-foot, relative to the purchase water costs authorized by Advice Letter 490 and associated revenue increase of \$0.1464 per 100 cu.ft.
13. To offset the July 2017 increase in Ground Water Charges from the Santa Clara Valley Water District, as required by Section 792.5 of the Public Utilities Code, an incremental increase in ground water charges of \$103.00 /acre-foot, relative to the purchase water costs authorized by Advice Letter 490 and associated revenue increase of \$0.0983 per 100 cu.ft.

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 512

PALLE JENSEN

Date Filed _____

Executive Vice President,

Effective _____

Dec. No. _____

Regulatory Affairs

Resolution No. _____

TITLE

Schedule No. 1B

GENERAL METERED SERVICE WITH
AUTOMATIC FIRE SPRINKLER SYSTEM
(Continued)

6. To fund the repayment of a Safe Drinking Water State Revolving Fund loan, pursuant To D.05-01-048 dated January 27, 2005, a monthly surcharge will be added to the bill as follows:

Surcharge:	Year 1-10 Per Meter	Year 11-20 Per Month
For 5/8 x 3/4-inch meter	\$0.02	\$0.02
For 3/4-inch meter	0.02	0.02
For 1-inch meter	0.04	0.02
For 1-1/2-inch meter	0.08	0.06
For 2-inch meter	0.13	0.09
For 3-inch meter	0.23	0.18
For 4-inch meter	0.38	0.32
For 6-inch meter	0.74	0.67
For 8-inch meter	1.19	1.08
For 10-inch meter	1.71	1.55

7. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown until collected with the effective date of Advice Letter 512. (T)
(T)

8. To amortize the under-collection in the Mandatory Conservation Revenue Adjustment Memorandum Account, a surcharge of \$0.08 per 100 cu.ft. is to be added to the Quantity Rate shown until collected beginning with the effective date of Advice Letter 508B.

9. To amortize the under-collection in the Water Conservation Memorandum Account from 2015, a surcharge of \$0.1441 per 100 cu.ft. is to be added to the Quantity Rate shown until collected beginning with the effective date of Advice Letter 508B.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 512

PALLE JENSEN

Date Filed _____

Executive Vice President,

Effective _____

Dec. No. _____

Regulatory Affairs

Resolution No. _____

TITLE

Schedule No. 1C
GENERAL METERED SERVICE
Mountain District
(Continued)

Surcharge:	Year 8-20 Per Meter Per Month
For 5/8 x 3/4-inch meter	\$0.04
For 3/4-inch meter	0.04
For 1-inch meter	0.05
For 1-1/2-inch meter	0.10
For 2-inch meter	0.14
For 3-inch meter	0.28
For 4-inch meter	0.39
For 6-inch meter	0.98
For 8-inch meter	1.59
For 10-inch meter	2.32

7. To fund the repayment of a Safe Drinking Water State Revolving Fund loan, pursuant to D.05-01-048 dated January 27, 2005, a monthly surcharge will be added to the bill as follows:

Surcharge:	Year 1-10 Per Meter Per Month	Year 11-20 Per Meter Per Month
For 5/8 x 3/4-inch meter	\$0.02	\$0.02
For 3/4-inch meter	0.02	0.02
For 1-inch meter	0.04	0.02
For 1-1/2-inch meter	0.08	0.06
For 2-inch meter	0.13	0.09
For 3-inch meter	0.23	0.18
For 4-inch meter	0.38	0.32
For 6-inch meter	0.74	0.67
For 8-inch meter	1.19	1.08
For 10-inch meter	1.71	1.55

8. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft is to be added to the Quantity rate shown until collected with the effective date of Advice Letter 512.

(T)
(T)

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 512

PALLE JENSEN

Date Filed

Executive Vice President,

Effective

Dec. No.

Regulatory Affairs

Resolution No.

TITLE

Schedule No. RW

RAW WATER METERED SERVICE
(Continued)

3. The utility will supply at the point of connection only such raw water at such pressures as may be available from time to time from the Santa Clara Valley Water District. The customer shall indemnify the utility and save it harmless from any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss, damage or injury resulting from service under this schedule.
4. As a condition for service under this schedule, all customers are required to comply with all San Jose Water Company's tariffs, except for those identified in the Commission's General Order 103 regarding supply of water not intended or claimed to be potable.
5. Customers who receive water deliveries for agricultural purposes under this schedule, and who present evidence to the utility that such deliveries qualify for the lower pump tax rates levied by the Santa Clara Valley Water District for agricultural water, shall receive a refund of \$2.4068 cents per 100 cubic feet for the quantities of water used. In accordance with Santa Clara Valley Water District procedures customers will be refunded every six months.
6. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
7. To amortize the under-collection in the 2013 GRC Interim Rates Memorandum Account, a surcharge of \$0.2888 per 100 cu.ft. is to be added to the Quantity rate shown until collected with the effective date of Advice Letter 512. (T)
(T)
8. To amortize the under-collection in the Mandatory Conservation Revenue Adjustment Memorandum Account, a surcharge of \$0.08 per 100 cu.ft. is to be added to the Quantity Rate shown until collected beginning with the effective date of Advice Letter 508B.
9. To amortize the under-collection in the Water Conservation Memorandum Account from 2015, a surcharge of \$0.1441 per 100 cu.ft. is to be added to the Quantity Rate shown until collected beginning with the effective date of Advice Letter 508B.

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 512

PALLE JENSEN

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Service Area Map Locator	1266-W	
Service Area Map Locator, Index	1589-W	
Map of Areas With Special Pressure and Fire Flow Conditions	1590-W	
Index to Map of Areas With Special Pressure and Fire Flow Conditions	1079-W, 1591-W 1082-W, 1087-W and 1404-W	
Rate Schedules:		
Schedule No. 1, General Metered Service	1822-W, 1840-W and 1859-W	(C)
Schedule No. 1B, General Metered Service With Automatic Fire Sprinkler System	1823-W, 1741-W, 1860-W and 1843-W	(C)
Schedule No. 1C, General Metered Service Mountain District	1844-W, 1744-W, 1861-W and 1845-W	(C)
Schedule No. 4, Private Fire Service	1825-W and 1621-W	
Schedule No. 9C, Construction and Other Temporary Metered Service	1118-W and 1094-W	
Schedule No. 10R, Service to Employees	152-W	
Schedule No. 14.1 Water Shortage Contingency Plan With Staged Mandatory Reductions And Drought Surcharges	1668-W, 1669-W, 1780-W, 1671-W, 1672-W, 1673-W, 1766-W, 1767-W and 1820-W	
Schedule No. RW, Raw Water Metered Service	1826-W, 1862-W and 1847-W	(C)
Schedule No. RCW, Recycled Water Metered Service	1827-W, and 1848-W	
Schedule No. UF, Surcharge to Fund Public Utilities Commission, Reimbursement Fee	1811-W	
Schedule No. WRAP, Water Rate Assistance Program	1829-W and 1211-W	
List of Contracts and Deviations	1857-W	
Rules:		
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No. 3 - Application for Service	351-W and 903-W	
No. 4 - Contracts	352-W	
No. 5 - Special Information Required on Forms	821-W thru 823-W	
No. 6 - Establishment and Re-establishment of Credit	354-W	
No. 7 - Deposits	355-W and 356-W	
No. 8 - Notices	1054-W and 825-W	
No. 9 - Rendering and Payment of Bills	996-W, 997-W and 1146-W	

(Continued)

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